

Data Sheet

Fulcrum for environmental teams: Fast data, clear results

Environmental consulting projects demand precision — and the tools to match

Environmental consultants are under pressure to deliver complete, defensible data across complex regulatory environments. From due diligence and permitting support to remediation tracking and long-term monitoring, every field record matters. Teams need to stay responsive in the field, organized in the office, and always ready for client review or audit.

Fulcrum gives environmental consultants a unified field operations platform that keeps everything connected. With mobile-first forms, real-time syncing, and tailored reporting workflows, Fulcrum helps you capture high-quality data at the source, streamline collaboration, and reduce time spent preparing deliverables.

All your field data in one place

Environmental fieldwork produces a steady stream of records: photos, sample logs, GPS tracks, observations, checklists, and more. When those records live across notebooks, PDFs, Survey123, and spreadsheets, teams waste time duplicating data and chasing files.

Fulcrum brings everything together in one platform, making it easy to collect, organize, and deliver field data without added complexity:

- ▶ Tailor mobile forms to match project-specific protocols
- ▶ Capture geotagged photos, timestamped observations, and required field inputs

- ▶ Sync records automatically for real-time review in the office
- ▶ Standardize sampling, inspections, and documentation with reusable templates
- ▶ Export clean data to ArcGIS, analytics tools, or client-ready reports

With Fulcrum, field and office teams stay connected, from data capture to deliverable.

Support the full lifecycle of environmental work

Consultants manage a wide range of project types and deliverables. Fulcrum adapts to each stage of the job, whether you're on site for a baseline assessment or documenting the final round of post-remediation monitoring.

Examples include:

- ▶ Phase I ESAs – Document recognized environmental conditions with photo logs, annotated site maps, and structured interview forms
- ▶ Phase II investigations – Record borehole, groundwater, or vapor sample data with GPS coordinates, depths, container types, and field notes
- ▶ Remediation oversight – Track cleanup activities, confirm performance criteria, and maintain historical records over the project lifecycle



- ▶ SWPPP and stormwater inspections – Document conditions at permitted outfalls, note deficiencies, and attach photos of best management practices
- ▶ Ecological monitoring – Collect habitat assessments, species observations, or mitigation data using offline-friendly field apps

Each form can be customized to meet jurisdictional requirements, client formats, or QA needs — no coding required.

Deploy fast and scale with confidence

Consulting teams shift frequently. You work with full-time staff, subcontractors, and short-term hires, each with different levels of technical comfort. Fulcrum supports that flexibility without sacrificing quality.

- ▶ Mobile forms include built-in instructions, logic, and required fields to guide fieldwork
- ▶ The mobile interface is easy to use, even for new or rotating staff
- ▶ Role-based access keeps data segmented by project or team

You don't need to spend hours training field techs to get consistent results. Fulcrum helps everyone follow the same process every time.

Embed compliance into your workflow

Environmental projects are tightly regulated, and documentation gaps carry real consequences. Fulcrum ensures compliance isn't treated as an afterthought.

- ▶ Incorporate permit requirements, checklist logic, and validation rules directly into field forms
- ▶ Ensure critical data like inspection photos, chain-of-custody logs, or required observations can't be skipped

- ▶ Archive every record by project, date, and form version for fast retrieval during reviews or audits

When an agency or client requests proof, Fulcrum lets you respond immediately, with no need to backfill or reconstruct documentation after the fact.

Deliver the clarity your clients need

Environmental projects generate questions long after fieldwork wraps: Are we on track? What's been inspected? Are we ready for submission? Fulcrum gives consultants the tools to answer those questions quickly, with visuals, summaries, and field documentation that speak for themselves.

- ▶ Build client-specific dashboards that display inspection status, open issues, or sampling results in real time
- ▶ Export branded reports with embedded photos, timestamps, and site observations already formatted
- ▶ Summarize trends across multiple locations or reporting cycles without reformatting raw data

Instead of assembling deliverables from scattered files, you'll have clear, consistent updates ready when clients ask — or regulators require them.

A platform that works the way environmental teams do

Environmental projects are complex, but managing them doesn't have to be. Fulcrum brings field data, compliance checks, project workflows, and client reporting into one connected platform. From day-one inspections to final deliverables, your team stays aligned, your data stays defensible, and your clients stay informed.

Get started today

See how Fulcrum helps environmental teams move faster, work smarter, and stay audit-ready.
Schedule a demo today.